

**Market Information**  
for the  
**EDA Trade & Economics Committee**  
**January 2010**

**The Dairy Market in General**

Table 1

**EU Dairy Markets Summary, including Forecast on 2010**

in '000 t	2006	2007	2007	2008 <sup>1)</sup>	2009 <sup>2)</sup>	2010 <sup>3)</sup>
	EU-25	EU-25	EU-27	EU-27	EU-27	EU-27
<b>Dairy Cows</b> (December census, '000head)	22.314	22.266	24.187	24.248	24.300	24.300
<b>Milk Delivered</b> to dairies	131.680	131.865	133.767	135.508	134.750	135.250
<b>Milk for liquid consumption</b>	33.468	33.510	33.746	33.696	33.700	33.700
<b>Fermented Products</b>	9.219	9.400	9.600	9.800	9.800	9.900
<b>Butter</b>						
Production	2.080	2.100	2.110	2.090	2.080	2.040
Consumption	1.968	1.985	2.004	1.963	1.975	1.960
<b>Cheese</b>						
Production <sup>4)</sup>	8.958	9.071	9.243	9.290	9.300	9.350
Consumption <sup>5)</sup>	8.491	8.546	8.723	8.814	8.855	8.860
<b>Skim Milk Powder</b>						
Production	1.036	1.085	1.090	1.040	1.100	1.060
Consumption	950	860	870	775	770	785
<b>Whole Milk Powder</b> production	790	770	775	850	800	800
<b>Condensed Milk</b> production	1.130	1.140	1.140	1.135	1.100	1.120
<b>Skim Milk</b> used for Casein	4.800	4.500	4.500	4.500	3.700	3.700
<b>Population</b> (million head)	464	463	496	498	500	501

1) Provisional. 2) Estimated. 3) Forecast.

4) Incl. cheese made from other animals milk and processed cheese impact. 5) Including processed cheese.

Source: ZMB, Berlin, Germany